

INSPIRING MINDS. TRANSFORMING LIVES.





A MESSAGE FROM THE PRESIDENT

FOREVER CARROLL!



Thanks to the tremendous generosity of 21,961 alumni and friends, John Carroll University has surpassed our initial \$100 million goal for the Forever Carroll Campaign and raised more than \$104 million.* It is even more humbling to note that 13,407 of our Forever Carroll supporters were firsttime donors to the University.

To each and every donor who contributed to the Forever Carroll Campaign, thank you for committing to our vision and for your investment in the future of John Carroll University. We have much to celebrate!

When we held the public kickoff of the Forever Carroll Campaign in May

2013, the world was still reeling from an economic recession and this region was challenged by the economic downturn. We set out to raise funds for our key campaign priorities, including scholarships, academic enrichment, building on our Jesuit heritage, and enhancing the student experience.

As we conclude the campaign, the results are inspiring. Donor gifts are helping transform our University and support our faculty, and enabling us to invest more strategically in what matters most—our students.

This report presents a summary of the impact of Forever Carroll Campaign gifts. Our mission is made possible only through the generosity of our donors. Thank you, again, for your commitment to the future of John Carroll University.

Gratefully,

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Rev. Robert L. Niehoff, S.J. President

* As of August 24, 2016

FROM THE CAMPAIGN CO-CHAIRS

CAMPAIGN RESULTS





We are honored to share the inspiring results from the Forever Carroll Campaign. We are humbled by the generosity of nearly 22,000 donors who contributed more than \$40.9 million* to scholarships; more than \$14 million to academic enrichment; more than \$5.4 million to enhance the student experience; nearly \$3.3 million to strengthen our Jesuit heritage; more than \$29.2 million for annual giving, including the Carroll Fund; and more than \$11 million in unrestricted gifts.

We have inspired each other. Alumni gifts comprise 50% or \$52.2 million of campaign gifts. Members of the JCU Board of Directors comprise 28% or \$28.6 million of total campaign giving. Foundations, corporations, and other business partners contributed more than \$10 million in generous gifts to the campaign, and gift commitments from faculty and staff members totaled more than \$2.6 million.

Parents** and students also joined in this historic

endeavor. Gifts and pledges from parents of past and present Blue Streaks approached \$17.6 million, and 24% of the Class of 2016 participated in the Senior Class Gift to the campaign.

Thank you to all who participated in the Forever Carroll Campaign and for the role you have played in shaping the future of John Carroll University. Because of you, generations of students to come will be enriched by the John Carroll experience and echo their predecessors who call their JCU years transformational.

Rich '86 and Chris '86 Kramer Dan '83 and Laura Frate

* All figures as of August 24, 2016

** Includes alumni parents, Board members who are parents, and faculty/staff who are parents.



\$104,030,367









FROM FOUNDATIONS, CORPORATIONS, AND OTHER BUSINESS PARTNERS







FROM FACULTY AND STAFF







Parents include alumni parents, Board members who are parents, and faculty or staff who are parents













CUMULATIVE CAMPAIGN ATTAINMENT





FOR THE FOREVER CARROLL CAMPAIGN FUND, which is unrestricted









MORE THAN 90% of John Carroll Students Receive Financial Assistance. A significant portion of your

GIFTS TO THE CARROLL FUND SUPPORT FINANCIAL AID.



INVESTING *in Students*

DONAHUE SCHOLARS



Timothy M. (Tim) '71 and Jayne N. Donahues' \$6 million gift provides scholarships for current and future John Carroll students who have demonstrated academic excellence, a commitment to service, and financial need. Mr. Donahue is a former member of the John Carroll Board of Directors and retired executive chairman of Sprint Nextel Corporation.

"Jayne and I believe that education is the single, most important gift we can give

to anyone," he says. "Providing help and support for students who truly want to learn is a passion of ours." In 2003, the Donahues made a \$1.2 million gift in partnership with Nextel to create the University's 60-acre, campus-wide wireless network.

SCHILLING SCHOLARS



Frank Schilling '53, and his wife, Helen, generously pledged an additional \$6 million to scholarships for JCU students. The Schillings' leadership gift will fund more than 20 scholarships each year.

The couple previously agreed in 2004 to give \$10 million to create the Schilling Endowed Scholars Program. "This is an investment in an institution we strongly believe in and it will help the University recruit the very best students," the

Schillings said. Schilling Scholars are asked to contribute to the fund after they graduate so the program continues to grow.

HOW YOUR GIFTS CHANGE YOUNG LIVES



Aubrey Stewart '17

My scholarships have made my college experience at John Carroll possible. I have to cover all my financial needs myself, and there were times I wasn't sure if I could afford to remain at JCU. Every time I had a need, a scholarship was offered. I can never thank the University and its donors enough for what they do; without them, I would not have been able to stay and pursue my dream of being a chemist.

Aubrey is a biochemistry major from Streetsboro, Ohio. She came to John Carroll from a small high school where everyone knew each other. "I knew JCU was the right fit for me the moment I set foot on campus," she says. "Everyone is so caring. Sometimes you forget it isn't like that everywhere." At JCU, she is a member of a sorority, where she is vice president of operations. Current and prior activities also include Student Union Planning Board, HerCampus, Carroll Faith Communities, intramural sports (volleyball, dodgeball, and soccer), and part-time jobs in the Language Learning Center and math department. She has interned at Lubrizol every summer since freshman year.



Will DiPasquale '18

John Carroll makes the cost of higher education feasible for my family and me through generous scholarships. I'm grateful that I'll come away from this wonderful experience with only a fraction of the debt that many college graduates find themselves burdened with.

A native of Rochester, New York, Will has his sights on medical school and becoming a doctor. He is the fourth DiPasquale to attend JCU, and says the University's Jesuit tradition, merit-based scholarships, and his strong family ties to the school all factored into his decision to enroll at Carroll. Will, a cell and molecular biology major, held a poverty-studies internship during summer 2016 at Phoenix Health: Healthcare for the Homeless in Louisville, Kentucky. On campus, he has embraced opportunities to get involved in student organizations, including JCU's Emergency Medical Services (EMS) team, as a lector for Campus Ministry, as a tour guide in the Admissions Office, and as a leader of the Carroll Ballers program, a weekly mentoring program at the Cuyahoga County Juvenile Detention Center

DONNELLY SCHOLARS



William P. '83 and Susan C. '84 Donnelly's \$2.25 million gift establishes the William J. and Eileen C. Donnelly Endowed Scholarship in honor of Mr. Donnelly's parents. "We're very happy to be involved in the Forever Carroll Campaign. Sue and I feel that every student should have the opportunity for a quality education and tuition assistance is important," said

Mr. Donnelly.

Bill Donnelly is executive vice president of METTLER TOLEDO, a global manufacturer and marketer of precision instruments for use in laboratory and industrial applications. He has served as a member of John Carroll's Board of Directors since 2011 and is chair of the Advancement Committee. The Donnellys have four children, including two JCU alumni, Connaught '10 and Grace '16 (pictured above).

MYERS ENDOWED SCHOLARSHIP



James M. '80 ("Jim") and Josie Myers' \$1 million gift establishes the James W. and Lucille M. Myers Family Endowed Scholarship in honor of Mr. Myers' parents. Mr. Myers is chief executive officer of PETCO Animal Supplies, Inc. "It was an easy decision for us to support John Carroll, based on our belief in the University's strong foundation in Jesuit education," Mr. Myers said. "My father and my brother, Jeff, also graduated from John Carroll, and our experiences there had a significant

impact on our lives and family. Establishing this scholarship honors our parents, and will help make it possible for future generations of students to attend John Carroll."

HUNTINGTON FUND SUPPORTS STEM STUDENTS



A \$1 million grant from the John Huntington Fund for Education supports students majoring in scientific or technical fields of study (STEM), including biology, chemistry, computer science, physics, and accounting.

Peter W. Adams, president of the Fund's Board of Trustees, explained the importance of partnering with John Carroll, saying, "It's because of your very fine curriculum in the technical and scientific areas—that gives students the preparation they need

to become successfully employed in a competitive, global working environment."

CREATING OPPORTUNITIES



Hands-on learning is a vital part of a student's education at John Carroll University. Collaborative partnerships with established leaders in education, government, healthcare, and business, along with a network of more than 500 John Carroll alumni who own and manage businesses in Northeast Ohio, result in internship and fellowship opportunities for our students.

Numerous gifts to the Forever Carroll

Campaign focus on scholarships and internships. For example, The Colleran Weaver Fund was established with a \$1 million gift in support of summer undergraduate research internships, and Great Lakes Higher Education Guaranty Corporation awarded JCU a three-year, \$349,200 Career Ready Internship Grant. An anticipated 190 new, paid internships will be created during the 2015-2018 academic years.

ENRICHING *the Academic Experience*

NEW CHAIR IN BUSINESS ETHICS



Retired financial executive, Ray Smiley '51 and his wife, Eleanor, have funded a \$2.5 million endowed chair in business ethics in the John and Mary Jo Boler School of Business. They made their gift to highlight the emphasis on ethics and personal integrity in John Carroll's nationally ranked business curriculum.

"We hope our gift will enable the University to further attract and retain the highest quality faculty and scholars," says Mr.

Smiley, a member of the University's Board of Directors.



Keyshla Mercado '17

Without financial help and scholarships, I would have not been able to obtain a college degree and do what I love. Having less financial burden has allowed me to focus on my studies and learn about myself. Thank you for investing in me throughout my JCU experience.

Keyshla was born in Yauco, Puerto Rico, and moved to Cleveland when she was 5 years old. After she graduates in May with an undergraduate degree in early childhood education, Keyshla plans to complete the new Early Childhood Generalist Endorsement program at JCU. Her service activities reflect her passion for working with children: Project QUE, Fatima Preschool, Ronald McDonald House of Cleveland, Goodrich-Gannett Aftercare, We the People and Through the Eyes of a Child.

Photo courtesy of Mandel JCC.

Katelyn Holaday '17

My family and I are so grateful for the financial aid I have received from JCU. We faced financial hardship to the point where I was unsure if I would be able to continue at Carroll. The very generous scholarships I have received during my time here helped significantly alleviate the financial burden on my family.

Katelyn is an Industrial/Organizational Psychology major from Akron, Ohio, who hopes to become a human resources director at a global organization. At John Carroll, Katelyn is president of her sorority; president of Psi Chi, the international honor society for psychology students; and is an Arrupe Scholar. She has participated in many service opportunities, including Cleveland Neighborhood Project, Make a Difference Day, Footprints for Fatima, Through the Eyes of a Child, Labre, and Boys Hope Girls Hope.

ADVANCING ACCOUNTING



Bruce D. Jarosz '72 and his wife, Deborah Jarosz, have donated \$2.5 million to establish an endowed professorship in the John M. and Mary Jo Boler School of Business in honor of Robert T. Sullens, Ph.D. '53, and to provide funds to highlight and promote accounting programs and the Boler School.

"The education I received at John Carroll

University played a pivotal role in helping me develop into the person I am today. JCU also played an important part in the lives of two of our daughters and a son-in-law, who also are alumni. John Carroll is a first-class university that deserves recognition," Mr. Jarosz says. "I hope our gift will inspire others to step forward and help John Carroll continue to advance."

THE LINCOLN COLLECTION



Curiosity about his ancestry and 30 years of business trips yielded a rare collection of Abraham Lincoln memorabilia for Bob Heltzel '70. Mr. Heltzel built his collection primarily while traveling as president and CEO of Kenilworth Steel.

On one trip through Pennsylvania, after locating his great-grandparents' gravesite, he stopped in Gettysburg, which prompted his interest in President Lincoln and the Civil War. Mr. Heltzel decided to gift the historic

treasures to John Carroll. "I trust Carroll to protect the collection and use it in a manner that benefits the JCU community," he says. Mr. Heltzel also provides generous scholarship support for JCU students.

PARKER HANNIFIN AND PROFESSIONAL



DEVELOPMENT

An \$850,000 grant from The Parker Hannifin Foundation supports the Professional Development Program (PDP) in the John M. and Mary Jo Boler School of Business at JCU. The Professional Development Program includes networking and mentoring opportunities.

Parker Hannifin is a longtime and generous supporter of John Carroll. The PDP partnership presents even greater

opportunities for collaboration by providing undergraduate students with the skills, confidence, and knowledge needed to succeed in the 21st-century workplace. Parker Hannifin currently employs more than 50 John Carroll alumni and is the second-largest employer of John Carroll graduates.

MEDICAL MUTUAL CREATES OPPORTUNITY FUND



A \$1 million grant from Medical Mutual of Ohio establishes The Medical Mutual Opportunity Fund. The fund enhances the development of the JCU Pre-Health Professions Program.

The fund helps position students for greater success in current and emerging healthcare careers. It also supports John Carroll faculty in projects that foster program excellence and healthcare internships. John Carroll considers itself a vital partner in preparing

tomorrow's health professionals who can serve the region and the world. The University's Pre-Health Professions Program features partnerships with several institutions.



PRESERVING THE MISSION



Barbara S. Schubert's long commitment to education, service, and John Carroll is extraordinary. She holds four degrees from John Carroll University: a bachelor's in social sciences; a master's in literature; a master's in remedial reading; and an honorary doctorate of humane letters. When Mrs. Schubert earned her bachelor's degree in 1962, she took classes entirely at night because women were not yet permitted daytime enrollment.

Mrs. Schubert and her husband, John, are exceptionally generous supporters of John Carroll and its Jesuit values. In 2007, the couple announced a significant gift in honor of Rev. Howard J. Gray, S.J., to support mission and identity programs at the University, including a new position: vice president for Mission and Identity. Since the launch of the Forever Carroll Campaign, the couple has quietly supported numerous other mission-related initiatives at the University.



Davonta Milbry '19

My John Carroll experience has been amazing. The scholarships I receive have given me the opportunity to pursue a higher education at a school that feels like a home away from home. Overall, I feel that I am in a community that challenges me to be better intellectually, physically, and spiritually.

Davonta visited John Carroll University during his junior year in high school and knew it was the place for him. He liked the "tight-knit community feeling." The Akron, Ohio, native plans to major in business and is involved in several campus activities, including African American Alliance, where he is a financial officer and serves on the Culture Programming Committee. He was also selected for a Resident Assistant position and looks forward to the year ahead in Campion Hall.



Robin Goist '18

The NBC/John Carroll University 'Meet the Press' Fellowship attracted me to JCU. Even if I'm not a recipient, I know that I will have a strong, well-rounded Jesuit education. I love the size, location, and commitment to social justice. I have been able to succeed and grow in so many ways and it would not have been even a consideration without the financial assistance I receive. I couldn't be more thankful.

A communication major from Youngstown, Ohio, Robin hopes to be a political journalist after she graduates. As an intern/political reporter with cleveland.com, she covered the Republican National Convention, met the vice president of the United States, and interviewed a former Ohio governor. At JCU, she is a DJ on WJCU radio, has composed the "Heights Now" podcast since freshman year, and was previously news director. Robin is an Arrupe Scholar, is active in Students for Social Justice, and is a member of the Center for Service and Social Action leadership team. In May 2016, she received the George B. Sweeney Endowed Campion Award for Service at JCU.

JESUITS ENDOW BRACKLEY FUND



As part of the Forever Carroll Campaign, the Jesuit Community has gifted more than \$1 million to create The Rev. Dean Brackley, S.J., Endowment for Mission and Identity. The Brackley Fund was created to help achieve the institutional goal of training more faculty and staff to help students incorporate their immersion experiences into their lives, and to assist students in examining the challenging questions of faith that arise from these experiences.

This gift from the Jesuit Community immediately and significantly impacts Jesuit mission programs. Specific support, to date, includes the Ignatian Colleagues Program, Ignatian Heritage Week, and scholarship support for faith formation, retreat, and immersion experiences for students, faculty, and staff.

CLASS OF 1960 PROMOTES JESUITS



The Class of 1960—proud supporters of John Carroll University's Jesuit heritage have created The Joseph O. Schell, S.J., Fund to Promote Jesuit Presence at John Carroll University.

The fund was created to introduce students to the Society of Jesus, promote Jesuit vocations, and to support the presence of Jesuits on campus.

In addition to its endowment, the Class of 1960 funded the renovation of the Campus

Ministry Conference Room, named in honor of Fr. Schell. (See portrait above, left).

GELLER GIFT HELPS HOMELESS



Norma Geller '87 is a caregiver, businesswoman, and victor. While raising her four children, working in the family furniture business with her husband, AI, and battling ovarian cancer, Mrs. Geller supported several Cleveland institutions, including John Carroll.

Mrs. Geller graduated summa cum laude with her degree in sociology and subsequently sponsored the Albert I. and Norma C. Geller Lecture Series in the

sociology department. She also participates in JCU's Labre Project, which helps feed Cleveland's homeless. After several trips to deliver food and talk with the homeless, Mrs. Geller donated boots for them. "JCU has done more for me than I have done for it," she said. "JCU is near and dear to my heart." In 2015, she was awarded the JCU Alumni Medal.

ENHANCING *the Student Experience*

WINCHESTERS 'PAY IT FORWARD'



A \$1 million gift to John Carroll University from three John Carroll alumni brothers provides scholarships for students. The generous gift is from James E. '65, John O. (Jack) '67, and Dennis C. '70 Winchester, corporate officers for The QUIKRETE Companies of Atlanta, Georgia. All three are current or former members of the JCU Board of Directors. "Our parents sacrificed everything to make sure we received a Jesuit education," says Jack Winchester. "Now that my brothers and I are in a

position to pay it forward, we feel investing in JCU is essential."

The Winchesters and The QUIKRETE Companies have also generously supported the student experience, including the Murphy Hall renovation and the Julie Zajac Track and Wasmer Field restoration project.

SUPPORTING NEW ACADEMIC PROGRAMS



The Mike Cleary Program in Sports Studies helps students develop the knowledge and abilities to succeed in sports administration, coaching, and other careers. The program was established through the generosity of Michael J. Cleary '56, who was able to see the program come to fruition and meet its first students before he died in December 2015.

Mr. Cleary was emeritus executive director of the National Association of Collegiate

Directors of Athletics (NACDA). He was executive director from the association's creation in 1965 through 2011. He began his career in athletic administration at JCU, where he served as sports information director while he was a student.

HOW YOUR GIFTS CHANGE YOUNG LIVES



Sean Cain '16

I've wanted to be a doctor for many years because I love science, innovation, and helping people. Medicine is the way I can combine all of my passions and keep my mind working every day.

A biochemistry major from Rocky River, Ohio, Sean says he wouldn't be at John Carroll University if not for the scholarships he receives. He hopes to become a trauma surgeon one day and specifically chose JCU because of its small school atmosphere and studentoperated Emergency Medical Services (EMS) team, where he serves as a shift officer. Though he is just starting his sophomore year, Sean is already conducting research with biology professor, Erin Johnson, Ph.D. He also participated in an immersion trip last year to Louisville, Kentucky, where he worked with refugees and helped teach in an ESL class.



JCU/NBC 'MEET THE PRESS' FELLOWSHIP



NBC and John Carroll University created The NBC/John Carroll University "Meet the Press" Fellowship in memory of 1972 John Carroll alumnus, Tim Russert. Fellow broadcast journalist and author, Tom Brokaw, along with Mr. Russert's widow, Maureen Orth and son, Luke Russert, were instrumental in establishing the fellowship.

The fellowship is awarded to a JCU graduating senior motivated to pursue a career in political journalism. Recipients

include Madeline Smanik '16, Ashley Bastock '15, Dale Armbruster '14, Dan Cooney '13, Emily Gaffney '12, Kristen Jantonio '11, Joseph Toohey '10, and Andrew Rafferty '09. NBC offered full-time positions to all of the JCU fellows who have completed the fellowship. (Above left: Fr. Niehoff with Andrew Rafferty, Kristen Jantonio, and Joe Toohey at an alumni event in Washington, D.C.)

MULTIPLE GIFTS SUPPORT ATHLETICS



Generous gifts from multiple donors enhanced several existing varsity and club teams at JCU, including men's and women's basketball, swimming and diving, hockey, volleyball, and rowing. Philanthropic support from another donor established a lacrosse program. During its inaugural season (2014), the men's lacrosse team won 13 games. In 2016, the team was 6-1 in the Ohio Athletic Conference and won an NCAA Division III post-season opportunity.

The women's team won 11 games in its inaugural season (2015) and was named to the Intercollegiate Women's Lacrosse Coaches Association/Zag Sports Division III Academic Honor Squad. The Blue Streaks received the honor for earning a team grade point average of 3.0 or higher.

FOUNTAIN REFLECTS DONOR GENEROSITY



More than 2,000 donors supported the Saint Ignatius Plaza project with gift commitments topping \$470,000 and net proceeds benefitting Campus Ministry. Gifts and pledges for the plaza provided 1,332 bricks, 59 pavers, four benches, four letters – AMDG, the poets table, and the Class of '64 Memorial Fountain.

The plaza is a favorite spot on campus and provides a setting for reflection, while respecting the existing Saint Ignatius

monument, a gift from the Class of 1962, with a Latin cross configuration.



JOHN CARROLL UNIVERSITY IS GRATEFUL FOR THE SUPPORT OF ALL 21,961 ALUMNI AND FRIENDS WHO GENEROUSLY SUPPORTED THE FOREVER CARROLL CAMPAIGN. IN HONOR OF THE UNIVERSITY'S 130TH ANNIVERSARY, WE CELEBRATE AND RECOGNIZE THE TOP 130 DONORS AND TOP 130 CORPORATE, FOUNDATION, AND RELATED PARTNERS BELOW.

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⁺ Deceased

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Inspiring minds. Transforming lives. That is our promise.

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